



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
196 mn	▼ -2.30%	360 mn	▼ -1.95%	96 mn	▼ -2.92%	102 mn	▼ -2.56%	200 mn	▼ -2.16%
157,496.1	-3,714.57	94,227.00	-1,870.28	48,330.20	-1,451.54	224,687.3	-5,909.80	60,839.09	

Market Summary

The stock market on Friday remained bearish throughout the day and concluded the session in the red zone amid uncertainty prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 161,435.83 (225.16 points) and 157,072.64 (-4,138.03 points) respectively while closed at 157,496.10 by losing 3,714.57 points. PKR in today's interbank depreciated by Rs 0.05 against USD and closed at Rs 279.4018. The value of shares traded during the day was Rs 23.045 billion. Market capitalization stood at around Rs17.690 trillion. Overall, trading volumes for the day increased to 718.59 million shares compared with Wednesday's tally of 618.17 million. KEL was the volume leader with 36.9 million shares, losing Rs0.24 to close at Rs7.81. It was followed by CENERGY with 22.4 million shares, losing Rs0.28 to close at Rs6.7 and UNITY with 19.1 million shares, losing Rs0.62 to close at Rs9.46.

Volume Leaders ('000)

KEL	36,918	786
CENERGY	22,425	
UNITY	19,053	
HASCOLNC	17,095	
BOP	14,604	
NCPL	12,959	
WTL	11,874	
MLCF	11,056	
PIAHCLA	9,653	
PPLXD	8,520	

Gainers (PKR)

32.63	2.97
31.54	2.87
39.71	3.61
31.83	2.89
19.82	1.79
14.92	1.33
218.66	18.60
245.17	20.00
20.91	1.69
31.22	2.52

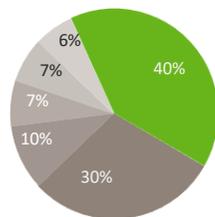
Losers (PKR)

0.48	
-0.91	4.88
-1.00	8.86
-11.40	102.90
-4.61	41.95
-0.54	5.00
-0.94	8.88
-1.66	16.11
-15.30	150.47
-25.30	250.26

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-24.50
Broker Proprietary Trading	-2.87
Companies	0.62
Individuals	6.85
Insurance Companies	-1.61
Mutual Funds	21.44
NBFC	0.04
Other Organization	2.06
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.02
Overseas Pakistani	2.05
Gross	-2.05

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.62	-0.14	0.06	-0.12	-0.31	-0.27	-0.09	-0.10	-0.01	0.04	-1.54
	Broker Proprietary Trading	0.19	-0.02	-0.80	0.19	-0.17	0.09	-0.90	-0.33	-0.19	-0.93	-2.87
	Companies	1.18	-0.32	-0.01	0.00	-1.12	0.01	0.41	-0.02	0.27	0.22	0.62
	Individuals	1.14	1.50	0.69	-0.01	0.62	0.81	0.38	0.56	0.23	0.95	6.85
	Insurance Companies	-0.02	-0.17	0.19	-0.00	-0.89	-0.01	-0.37	0.01	0.02	-0.36	-1.61
	Mutual Funds	-0.40	-1.14	-0.13	-0.09	1.30	-0.77	0.18	0.13	-0.52	-0.09	-1.51
	NBFC	0.00	0.00	-	-	0.02	0.00	0.02	-	-	-0.00	0.04
	Other Organization	0.01	2.13	-0.02	0.00	0.07	0.07	0.03	-0.04	-0.03	-0.17	2.06
LIPI Total	1.49	1.84	-0.03	-0.02	-0.47	-0.07	-0.35	0.22	-0.22	-0.35	2.05	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.66	-2.03	-0.13	-	0.02	0.01	0.05	-0.23	-	-0.13	-4.11
	Foreign Individual	-	-	-	-	-	-	0.02	-	-	0.02	
	Overseas Pakistani	0.17	0.19	0.16	0.02	0.45	0.06	0.30	-0.00	0.22	0.48	2.05
	Total	-1.49	-1.84	0.03	0.02	0.47	0.07	0.35	-0.22	0.22	0.35	-2.05

Source: NCCPL



INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Mar/26	LSECL	Aftab Ahmad	Executive Director	800,000	-	5.40	800,000	4,320,000
2	05/Mar/26	LSEVL	Aftab Ahmad	Executive	10,093	-	7.75	10,093	78,221
3	20/Feb/26	ILP	Saira Khan	Executive	7,488	2,000	82.00	5,488	450,016

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, March 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ENGROH-MAR	147	41.70%	0.02%	112	30.6% ▲
ATRL-MARB	187	39.42%	0.44%	56	233.0% ▲
PIAHCLA-MAR	2,884	29.03%	1.52%	3,089	6.6% ▼
PTC-MAR	1,292	25.69%	0.22%	1,157	11.7% ▲
SNGP-MAR	413	23.35%	0.14%	216	91.3% ▲
GCIL-MAR	215	21.95%	0.09%	193	11.1% ▲
NRL-MAR	135	10.71%	0.51%	72	88.8% ▲
UNITY-MAR	2,199	8.74%	0.61%	945	132.8% ▲
PSO-MAR	282	8.25%	0.12%	59	376.4% ▲
EPCL-MAR	124	8.16%	0.05%	116	6.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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